

**Printed : 6/20/2017 4:36 PM EST**

**Accountancy**  
**06/21/2017 09:00 AM**  
 861 Silver Lake Blvd., Cannon Building  
 Second Floor Conference Room B  
 Dover, DE 19904

Posted: 06/14/2017 LTB

Posted: 06/20/2017 LTB



CANNON BUILDING  
 861 SILVER LAKE BLVD., SUITE 203  
 DOVER, DELAWARE 19904-2467

**STATE OF DELAWARE**

**BOARD OF ACCOUNTANCY**

TELEPHONE: (302) 744-4500

FAX: (302) 739-2711

WEBSITE: [DPR.DELAWARE.GOV](http://DPR.DELAWARE.GOV)

EMAIL: [customerservice.dpr@state.de.us](mailto:customerservice.dpr@state.de.us)

**AMENDED AGENDA**  
 (Amended items are noted by an  
 asterisk)

**I. Call to Order**

**II. Review and Approval of Minutes**

- A. May 17, 2017

**III. Unfinished Business**

- A. Re-Review of Applications
  - 1. Chuyi Liang
  - 2. Wilson Man

**IV. Re-Review of Delaware Specific Ethics Course**

- A. American CPE
- B. Checkpoint Learning
- C. Smart Pros Ltd.
- D. Professional Education Services, LP.
- E. CPETHINK.COM, Ltd.
- F. Becker Professional Education

G. Sequoia CPE

**V. New Business**

A. Review of CPA Permit to Practice- Reciprocity Applications

B. Review of CPA Permit to Practice- Reinstatement Applications

1. Calvin Anderson
2. Chad Muhlestein
3. Robert Grier\*

C. Review of CPA Permit to Practice Applications

1. Syed Ishrat Zaidi
2. Yufei Fu
3. Maria Ser
4. Tian Zhou
5. Sarah Ketzer
6. Lu Gu

D. Review of Firm Permit to Practice Applications

E. Review of PA Firm Permit to Practice Applications

1. M. Wilson Accounting & Bookkeeping Svcs. LLC

F. Review of Name Change

1. RKL LLP
2. CG Accounting Group, LLC.

G. Request for Exemption

1. Jonathan Kwok Wing, Lam\*

H. Request for Inactive Status of Licensure

1. Christopher DeMartin
2. Xiaofang Wang
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  7. Marc Benda\*
  8. Jay T. Chandler\*
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  11. Alain Dubois\*
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  - J. Review and Consideration of Hearing Officer's Recommendations
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  - K. Review of Delaware Specific Course
    1. Delaware Society of CPA's Ethics Course\*
  - L. Ratification of Applications
    1. Joseph McGrory
    2. Robert Yemola
    3. Brian Donley\*

## **VI. Correspondence**

- A. Payal Patel

## **VII. Other Business before the Board (For Discussion Only)**

- A. Delayed Score Releases for CPA exam\*
- B. Length of Inactive Period
- C. Stephanie Saunders- Use of Title Language\*

## **VIII. Public Comment**

## **IX. Next Meeting Date - July 19, 2017**

## **X. Adjournment**

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- A. Payal Patel

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- A. Delayed Score Releases for CPA exam\*
- B. Length of Inactive Period
- C. Stephanie Saunders- Use of Title Language\*

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## **IX. Next Meeting Date - July 19, 2017**

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**I. Call to Order**

**II. Review and Approval of Minutes**

- A. May 17, 2017

**III. Unfinished Business**

- A. Re-Review of Applications
  - 1. Chuyi Liang
  - 2. Wilson Man

**IV. Re-Review of Delaware Specific Ethics Course**

- A. American CPE
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- C. Smart Pros Ltd.
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- E. CPETHink.com, Ltd.
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2. Chad Muhlestein
3. Robert Grier\*

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EMAIL: [customerservice.dpr@state.de.us](mailto:customerservice.dpr@state.de.us)

**AMENDED AGENDA**  
 (Amended items are noted by an asterisk)

**I. Call to Order**

**II. Review and Approval of Minutes**

- A. May 17, 2017

**III. Unfinished Business**

- A. Re-Review of Applications
  - 1. Chuyi Liang
  - 2. Wilson Man

**IV. Re-Review of Delaware Specific Ethics Course**

- A. American CPE
- B. Checkpoint Learning
- C. Smart Pros Ltd.
- D. Professional Education Services, LP.
- E. CPETHINK.COM, Ltd.
- F. Becker Professional Education

G. Sequoia CPE

## **V. New Business**

A. Review of CPA Permit to Practice- Reciprocity Applications

B. Review of CPA Permit to Practice- Reinstatement Applications

1. Calvin Anderson
2. Chad Muhlestein
3. Robert Grier\*

C. Review of CPA Permit to Practice Applications

1. Syed Ishrat Zaidi
2. Yufei Fu
3. Maria Ser
4. Tian Zhou
5. Sarah Ketzer
6. Lu Gu

D. Review of Firm Permit to Practice Applications

E. Review of PA Firm Permit to Practice Applications

1. M. Wilson Accounting & Bookkeeping Svcs. LLC

F. Review of Name Change

1. RKL LLP
2. CG Accounting Group, LLC.

G. Request for Exemption

1. Jonathan Kwok Wing, Lam\*

H. Request for Inactive Status of Licensure

1. Christopher DeMartin
2. Xiaofang Wang
3. Brian Trout
4. Kathleen Acker-Donnelly
- 5.

Paul Dean

6. Alex Steinberg
  7. Marc Benda\*
  8. Jay T. Chandler\*
  9. Rachel Tan\*
  10. Liang Dong\*
  11. Alain Dubois\*
  12. John Lingo\*
- I. Review of Relinquishment of License\*
    1. Christina Chepel
  - J. Review and Consideration of Hearing Officer's Recommendations
    1. Han Kim
    2. Victoria Shifrin Leeker
    3. Dawn Schumaker
    4. Kelly Tsang
    5. Thomas DiEgidio
  - K. Review of Delaware Specific Course
    1. Delaware Society of CPA's Ethics Course\*
  - L. Ratification of Applications
    1. Joseph McGrory
    2. Robert Yemola
    3. Brian Donley\*

## **VI. Correspondence**

- A. Payal Patel

## **VII. Other Business before the Board (For Discussion Only)**

- A. Delayed Score Releases for CPA exam\*
- B. Length of Inactive Period
- C. Stephanie Saunders- Use of Title Language\*

## **VIII. Public Comment**

## **IX. Next Meeting Date - July 19, 2017**

## **X. Adjournment**

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Pursuant to 29 Delaware Code, Section 10004(e)(2), the Board shall pre-announce or pre-publish all Executive Sessions; however, such agenda shall be subject to change to include additional items including Executive Sessions which arise at the time of the body's meeting.

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**Printed : 6/20/2017 4:36 PM EST**

**Accountancy**  
**06/21/2017 09:00 AM**  
 861 Silver Lake Blvd., Cannon Building  
 Second Floor Conference Room B  
 Dover, DE 19904

Posted: 06/14/2017 LTB

Posted: 06/20/2017 LTB



CANNON BUILDING  
 861 SILVER LAKE BLVD., SUITE 203  
 DOVER, DELAWARE 19904-2467

**STATE OF DELAWARE**  
**BOARD OF ACCOUNTANCY**

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